



MAIL TO:

Ozark Electric Cooperative, Inc.

REBATE PROGRAM

P.O. Box 1050, Nixa, MO 65714

DUAL FUEL & MINI-SPLIT HEAT PUMP REBATE APPLICATION

Member must: 1) Be in good standing with Cooperative; 2) Complete application in full; 3) Sign; 4) Submit with COPY of receipt within 90 days of purchase
(Unit must use fossil fuel for back up)

Version 4.2 JMay 4, 2016

Name: _____ Co-op Account #: _____
 Address (where unit is installed): _____
 City: _____ State: _____ Zip: _____ Phone: _____
 Mailing address (if different than installation address): _____
 City: _____ State: _____ Zip: _____ Phone: _____
 E-Mail address: _____

SECTION A

EXISTING HEATING & COOLING EQUIPMENT INFORMATION

A. Information about your home: New House or Year Built _____ Size _____ sq. ft. Number living in the home _____
 B. What type of DWELLING STRUCTURE is this heat pump installed at? (Check one):
 Single family house House w/Farm Multi-unit dwelling Manufactured (single/double) Other _____
 C. Did this rebate influence your decision to buy the appliance? (Check one-) YES NO
 D. How did you hear about our rebates? (Check one-):
 Radio advertisement Television advertisement Cooperative newsletter Cooperative mailing
 Cooperative employee Contractor/builder Newspaper advertising Other _____
 E. If installed in an existing home, what type of HEATING SYSTEM did the home have previously? (Check one-):
 Gas-Forced air Electric-Forced air Electric baseboard Dual-fuel heat pump, SEER _____
 Ground source heat pump, EER _____ Wood Other (specify) _____
 F. What type of COOLING SYSTEM will the heat pump replace? (Check one-):
 Central air conditioning, SEER _____ Window air conditioners (how many ____, age _____)
 Dual-fuel heat pump, SEER _____ Ground source heat pump, EER _____ None
 G. What type of BACK-UP (SUPPLEMENTAL) HEATING SYSTEM does your new heat pump use? (Check one-):
 Natural Gas Propane Fuel Oil **(Wood burning systems and electric resistance units are not eligible for rebate.)**

SECTION B

I certify that the heat pump listed below is a qualifying ENERGY STAR® heat pump that will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the heat pump installation at the above address.

Signature: _____ Date: _____

NEW HEAT PUMP EQUIPMENT INFORMATION

Manufacturer: _____ Model #: _____ Rebate Amount: _____
 SEER/EER: _____ COP: _____ Capacity in tons: _____ Installation Date: _____
 Reason for replacement: _____

RETAILER-CONTRACTOR INFORMATION

HVAC Contractor Name: _____ Contact Person: _____
 Address: _____ Phone: _____
 I certify that the equipment information is accurate, including claims of efficiency, size and HVAC system information. I recognize that the Cooperative may verify the information that I have provided.
 Signature: _____ Date: _____

SECTION C

FOR COOPERATIVE USE ONLY - COOPERATIVE CERTIFIES THE FOLLOWING:

Date Received: _____ Receipt on file:

SECTION D

Approval Signature: _____

DUAL FUEL & MINI SPLIT HEAT PUMP REBATE APPLICATION QUALIFICATIONS

ELIGIBILITY CRITERIA

- Residential and commercial members in good standing with the Cooperative are eligible for rebates when buying qualifying dual fuel and mini split heat pumps.
- The structure in which the member resides must be a permanent structure on a permanent foundation on the land owned by the member.
- Rebates are limited to eligible services (homes, lake homes, shops, barns, etc) that purchase more than 6,000 kilowatt-hours of electricity from the Cooperative on an annual basis.

ELIGIBLE HEAT PUMP EQUIPMENT

- Equipment must be installed by a certified dealer and meet the ENERGY STAR +2 SEER rating of 16.5 for equipment installed after December 31, 2011.
- Dual fuel heat pumps must use a fossil fuel for back-up heating requirements - wood burning systems and electric resistance units are not eligible for a rebate.
- Mini-split heat pumps cannot use electric resistance heat for backup.
- Heat pumps that receive rebates **may be subject to cooperative load control programs.** The participant agrees to allow the Cooperative to control their heating and cooling equipment now or in the future.
- Rebates are limited to a maximum of 50 tons commercial and 10 tons residential per facility.

ELIGIBLE HEAT PUMP EQUIPMENT

- *Space Heating:* The heat pump may be used to replace existing heat pumps, electric resistance or fossil fuel equipment in the home.

REBATE DETAILS

- Please submit one rebate application per heat pump. Attach additional sheets for multiple units.
- The application must include all the information requested on the front of this application.
- Recipients of rebates may be requested to participate in a future survey by phone or e-mail.
- **INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED TO THE MEMBER**
- Please allow 6-8 weeks for rebate processing. Please keep a copy for your records.

DISCLAIMER

The Cooperative is not responsible if your HVAC contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The Cooperative will not rebate equipment that has been mislabeled, misrepresented or previously owned. The Cooperative reserves the right to inspect the heat pump and its installation at the address indicated on the front of this application. The Cooperative is not responsible for any lost, late, stolen, ineligible, misdirected or postage due mail. All completed applications will become the property of the Cooperative. Rebate qualifications and amounts are subject to change at the Cooperative's discretion and the program may end at any time without notice.

SEND COMPLETED APPLICATIONS TO YOUR LOCAL ELECTRIC COOPERATIVE